



## **Kimberly S. Loy, CPA**

Principal | Jerseyville | Carrollton

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### **Areas of Expertise**

- Audit & Assurance
- Tax Planning & Preparation
- Estate Planning

### **Specialty Industries**

- Governmental Entities
- Non-Profit Agencies
- Healthcare Industry

### **Education & Certifications**

- B.S.B.A., Accounting, Drake University, 1979
- Certified Public Accountant (CPA), 1983

### **Secret to Success: “If you always try to do the right thing, you will be rewarded in many ways.”**

Kim first joined the Scheffel Boyle team in 1979. She is the Principal in charge of both our Jerseyville and Carrollton offices and also leads our recruiting team. With over 35 years of public accounting experience, Kim has presented on numerous informational topics throughout the region, including a non-profit financial seminar for the Jersey County Business Association (JCBA), a governmental continuing education seminar for Madison County, various estate planning seminars, and even authored a tax code article that was published in Flair Magazine.

Kim grew up in Jersey County and raised her children in Jerseyville with her husband, David. In her spare time, she enjoys spending time with her six grandchildren and volunteering for charitable functions. Throughout her career, Kim has been very passionate about improving her community and has donated a large portion of her time at local organizations to further that mission. Her favorite part about her job is helping her clients with tough financial situations. She is passionate about finding solutions for whatever her clients need to enhance their business and personal lives.

### **Community Involvement, Past & Present**

- Jersey County Business Association, *Past President*
- Jersey County Rotary, *Past President*
- Jersey Community District 100 Foundation, *Board of Directors*
- St. Francis Xavier Church
- St. Francis Cemetery, *Board of Directors*
- Jersey State Bank, *Board of Directors*
- American Cancer Society, *Volunteer*
- Easter Seals, *Volunteer*
- Lewis & Clark Foundation, *Volunteer*
- American Heart Association, *Volunteer*

### **Professional Organizations**

- American Institute of Certified Public Accountants (AICPA)
- Illinois CPA Society (ILCPAS)
- Healthcare Financial Management Association (HFMA)