

## Exceptional People. Innovative Ideas. Successful Clients.



# Julie M. Billeter, CPA, MSA

### Manager | Alton

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#### **Areas of Expertise**

- Audit & Assurance
- Accounting Services
- Tax Planning & Preparation

#### **Education & Certifications**

- B.S., Accountancy, Southern Illinois University Edwardsville, 2002
- M.S. Accountancy, Southern Illinois University Edwardsville, 2003
- Certified Public Accountant (CPA), 2005
- QuickBooks ProAdvisor

#### **Specialty Industries**

- Employee Benefit Plans
- Non-Profit Agencies

Julie joined the Scheffel Boyle team in 2003 and is now a Manager in the Alton office. Her specialty is audit and assurance engagements for employee benefit plans and non-profit agencies. She also provides a variety of clients, including both individuals and privately-held businesses, with tax planning and preparation services.

Julie is originally from Macomb, Illinois and now lives in Godfrey. She is a regular participant in the Scheffel Boyle Shares program and also volunteers at the St. John School Auction each year.

Julie is a certified QuickBooks ProAdvisor and assists many clients with their bookkeeping and financial records. She is also a Mentor to young staff at Scheffel Boyle and is regularly involved in training initiatives for the firm.

#### **Professional Organizations**

Illinois CPA Society (ILCPAS)

#### Community Involvement, Past & Present

- Riverbend Growth Association, Member
- St. John School, Volunteer